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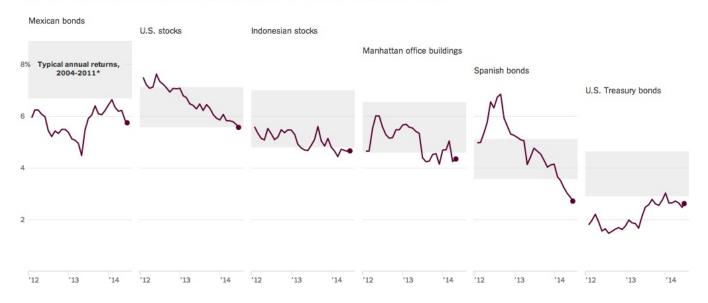
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## Nowhere to Put Your Money

Since 2012, the prices of a wide variety of assets have risen, and as a result, the expected returns have fallen.



## \*The middle 75% of monthly returns from 2004-2011.

Source: Bloomberg; Real Capital Analytics (real estate returns)

Charts for stocks represent earnings yield; charts for bonds indicate interest rate paid. The chart for Manhattan office buildings represents capitalization rates.

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